

ESTATE PLAN LEGAL SERVICES AGREEMENT

Complete, print, sign and mail this Agreement to hire Arizona estate planning attorney Richard Keyt and KEYTLaw, L.L.C. (the “Firm”) to prepare your estate plan and related documents for the fixed legal fee you select below. This Agreement states exactly what the Firm will do in exchange for the fixed fee. Rick has practiced law in Arizona since 1980. For information about the Firm, see www.keytlaw.com and Rick’s [biography](#).

Print this Agreement and complete it by hand. On receiving your signed Estate Plan Legal Agreement and check, Rick will sign the Agreement, mail a copy of it to you, and call you to set a time for an initial conference to discuss your estate plan. If you have questions about Arizona estate planning or this Agreement, call Rick at 602-906-4953 ext. 101 (no charge for estate planning related questions).

ESTATE PLANNING FEE SCHEDULE

Select your desired estate plan service by putting a check or an X in the appropriate box in the right column.

Legal Services	Cost	Select
Will & Ancillary Documents: (1) Last Will & Testament, (2) Financial Power of Attorney, (3) Healthcare Power of Attorney, (4) Living Will, (5) HIPPA Authorization, (6) Personal Property Memorandum, and (7) Post Mortem Wishes	\$745	[X]
Life Trust: a revocable Life Trust (no federal estate tax planning) to avoid probate, manage assets while incapacitated and manage and dispose of assets after death while keeping the nature and disposition of assets confidential	\$1,750	[___]
Federal Estate Tax Planning: Tax planning and additional provisions in the Trust to reduce or eliminate federal estate taxes by creating a Family Trust, a Survivor's Trust and a Qualified Terminable Interest Property Trust after the death of the first spouse	\$1,000	[___]
ILIT: Irrevocable Life Insurance Trust to remove life insurance proceeds from the estate to avoid federal estate tax. If you have a taxable estate (more than \$2,000,000 in 2006 - 2008) life insurance included in your estate will be taxed at the 46% rate, which is why you create an ILIT to eliminate the tax.	\$1,500	[___]
Additional Services: Docubank.com membership (24/7 repository of your Living Will and Powers of Attorney), high quality estate plan binder, copies of all signed documents in digital format (Adobe pdf) on a CD, initial consultation of 60 – 90 minutes, telephone calls & a signing conference of approximately one hour.	included	[X]
Expedited Document Preparation Service: Two business day document preparation service (normal time to prepare all estate plan documents is two to three weeks)	\$350	[___]
Total:	\$_____	
One half of Total Due KEYTLaw, L.L.C. on signing:	\$_____	

Additional time for any services not included the package above that you select will be charged at \$330/hour for attorneys and \$150/hour for paralegals. Fees quoted above do not include our out of pocket costs such as FedEx or UPS overnight delivery costs, postage and messenger delivery costs. If deposit is not paid immediately after initial consultation, \$330/hour

consultation fee is due at that time, and will be applied to deposit. Any additional fees for other, complicated, or unusual requests will be discussed at consultation.

We require payment in advance of one half of the total amount for your estate plan before we will provide any services. The remaining balance is due ten days after receiving draft documents whether or not signed, or upon signing, whichever is sooner. We will send you an invoice for all services. If an invoice shows a balance owed, you agree to pay it within ten days after we mail the invoice. If you do not pay an invoice within thirty days of the date of the invoice, we may charge interest on unpaid amounts at the rate of 1.5% per month and we may terminate our services and/or withdraw from further representation.

We are not acting as your attorney in advising you with respect to this Agreement because we would have a conflict of interest in doing so. If you have questions about this Agreement, we recommend that you consult with other legal counsel.

WHERE TO MAIL THIS AGREEMENT AND YOUR CHECK

Please print this Agreement, sign it and then return the Agreement to us at the following address with a **check payable to KEYTLaw, L.L.C.** for one half of the total amount of purchased services:

Richard Keyt
5025 North Central Avenue, # 467
Phoenix, Arizona 85012

You may also deliver this signed Agreement and check in a sealed envelope addressed to Richard Keyt at the above address (our UPS store mailbox) or to 2415 East Camelback, Suite 700, Phoenix, Arizona 85016 (our office). If you are in Maricopa County, call 602-906-4953 and we will arrange for a messenger (at your cost) to retrieve this signed Agreement and your check and deliver them to us. If you have any questions about this Agreement or estate planning, call Rick Keyt at 602-906-4953.

Print Name

KEYTLaw, L.L.C., an Arizona limited liability company

Signature

By: _____
Richard Keyt, Manager

Street Address

City, State Zip Code

Primary phone number

Date